

### **INTRODUCTION**

From 2018 Career Training Institute is using two systems to manage payroll:

- Knack to collect timesheets
- Employment Hero to manage timesheet verification and process payroll.

Work placement supervisors will need to login to **Employment Hero** to verify hours worked by students (these are fed in from **Knack**).

CTI will process the payroll on the 15<sup>th</sup> of each month for CAP students. For ease of processing and consistent pay for students CTI, is now processing the pay on a salary basis. This has been worked so students should get the same net pay each month, instead of having to wait for timesheets to be submitted and approved. However periodical checks will be made to ensure students are completing the expected hours of work and that is why the timesheets still require verification.

### SYSTEM SETUP

Host employer supervisor details are set up on CTI's Employment Hero account. This provides them access to view and approve the hours the students have submitted as being worked.

**IMPORTANT**: Please do not attempt to set up a login yourself for approving CTI hours. This creates confusion as self-created logins are not linked to our account and so we don't see copies of the timesheets.



## PORTAL ACCESS & LOGIN – NEW SUPERVISORS

Persons who have not previously been issued a login will receive an email from Employment Hero with a one-time link to set up a password so they can access the system for approving timesheets. If you don't receive the email from Employment Hero before 20/02/2018 please contact <u>cap@careertraining.edu.au</u>.

#### To login:

1. Navigate to login page at: <u>https://employmenthero.yourpayroll.com.au</u>



- 2. Type in your email address
- 3. Type in your password
- 4. Click 'Log in' button

On the first login, Users will need to agree to the Employment Hero Terms & Conditions before they can go any further. After accepting these terms and conditions, employees see their Dashboard.

**IMPORTANT**: If you are following these instructions you should not be prompted to enter information about your business. If the system asks you to enter that information, please log out and clear the caching in your web browser, shut down your web browser, reopen and re-login to the site. If it is then still asking you to complete the information please advise <u>cap@careertraining.edu.au</u>.



# PORTAL ACCESS & LOGIN – EXISTING SUPERVISORS

Persons who have approved CTI work placement timesheets via Employment Hero in previous years will not receive a new login email from Employment Hero, they are to continue with the same login details.

If the password has been forgotten this can be reset by going to <u>https://employmenthero.yourpayroll.com.au/Account/RecoverPassword</u>.

To login:

- 1. Navigate to login page at: <u>https://employmenthero.yourpayroll.com.au</u>
- 2. Type in your email address
- 3. Type in your password
- 4. Click 'Log in' button
- 5. You will see a new landing page each time you log in asking you to choose which record you want to work with.

EmploymentHero									
希 Home	Please choose record to work with								
	Name								
	Career Training Institute								
	Career Training Institute Pty Ltd								

6. Click on the Career Training Institute Pty Ltd option to approve timesheets for 2018 enrolments. You will then be taken to the dashboard as normal.



### APPROVING TIMESHEETS

This is the responsibility of the Employer Manager / Supervisor and must be completed by the 8th of the month (following work completed).

On the Dashboard screen, Managers / Supervisors will see a count of any timesheets that have been submitted for their approval.

*	Home 🧿 Times	heets	
Dash	board / Career Trai	n <mark>ing Institute</mark> / Employee Management	
	Approve Time	sheets	Notifications
	Approve pending tim There are currently	scheets that have been submitted by employees. 2 timesheets awaiting your approval.	Manage notification preferences.

If there are timesheets awaiting approval then:

- 1. Click on the 'Approve Timesheets' button to open up the timesheets for review.
- 2. Click on the blue 'Show timesheets for period' text.

Show timesheets for period						Grouped by	
	Week Ending	•	<	Sun 18th Dec	>	Date	v

This will change the view options so you can set a date range.

3. Click into the date range field and then select the 'Custom Range' option from the dropdown list.

S	how timesheets for perio	d
	12/12/2016 - 18/12/2010	5
ı	Today	1
ſ	Yesterday	•
	This Week	
	Last Week	n timeshaata. Click on the group b
	This Month	In timesneets. Click on the group i
	Last Month	
H	Custom Range	
4	Apply Cancel	

4 TIMESHEET APPROVAL INSTRUCTIONS FOR WORK PLACEMENT SUPERVISORS 2018



4. Calenders will show to the side which you use to select the custom date range. Enter the start date for the period as January 1 in the year you are approving timesheets for, then the end date for the period as todays date and then click on the green 'Apply' button.

Today	<b>m</b> 0	1/01/2	2016					<b>#</b> 1	2/12/	2016				
Yesterday	<		Ja	n 20	16		>	<		De	ec 20	16		>
This Week	Мо	Tu	We	Th	Fr	Sa	Su	Мо	Tu	We	Th	Fr	Sa	Su
Last Week	28	29	30	31	1	2	3	28	29	30	1	2	3	4
This Month	Er da	Enter the start date as the 1 <sup>st</sup> date of the year the work was completed in							11 18					
Custom Range	18	19	20	21	22	23	24	19	a	s toda	ay's c	late		25
Custom Hunge	25	26	27	28	29	30	31	26	27	28	29	30	31	1
Apply Cancel	1	2	3	4	5	6	7	2	3	4	5	6	7	8

5. The manager will see timesheets for all the employees he is responsible to check and approve timesheets for. All the timesheet details can be seen on this screen.

|--|

Create	Timochoote

Show timesh	eets for perio	d	Grou	iped by		Status			
9/11/20	15 - 15/11/201	5 🗸	Da	e	*	Submitted	Ŧ		
Employee			Loca	tion					
Select an er	nployee		▼ All			v			
Use the button	is below to acti	ion timesheets	. Click on the	group header to	select multiple t	imesheets or on the individua	I timesheet to select a single timesh	eet to action.	
<ul> <li>Approve</li> </ul>	2 timesheets	Ø Reject	2 timesheets	5 Undo 0	timesheets	O Clear Selection		Delete 0 times	neets
Employee	Status	Start		End		Breaks	Location	Duration (breaks)	
Mon 9 Nov 1 line	e pending appro	oval						7h 45m (0h 45m)	
Genna Kidd	S	9/11/15	8:00 AM	9/11/15	4:30 PM	12:00PM-12:45PM	NSW - Adaptive Interiors	7h 45m (0h 45m)	
Tue 10 Nov 1 lin	e pending appro	oval						8h 0m (0h 30m)	
Genna Kidd	S	10/11/15	8:00 AM	10/11/15	4:30 PM	12:15PM-12:45PM	NSW - Adaptive Interiors	8h 0m (0h 30m)	
	6 To	o verify th	ne timesh	eets.					

- Select the 'Approve' button if you are happy with all timesheets as listed; or
- Select the 'Reject' button if you don't agree with any of the listed timesheets; or



- You can click on each timesheet row to change the selection (those selected will then be highlighted in blue) then click 'Approve' or 'Reject' as relevant if you are only happy with some timesheets.
- 7. Changes are saved automatically, so the manager just needs to log out after approving / rejecting timesheets.

We then know that the student is completing the expected work placement.

### TIMESHEET NOTIFICATION SETUP

Employer Managers / Supervisors can set up a notification in the system so they are prompted when a timesheet has been submitted that they need to approve.

On the Dashboard screen, click on the blue 'Manage Notifications' button.

Notifications	
Manage notification preferences.	
Manage Notifications	

In the 'My Notifications' page that comes up:

1.	In the 'Select a business' field enter 'Career Training Institute'	
2.	Make sure the 'Send me a daily reminder email' box is ticked	I individually for each business. Please select the business you would like to configure.
3.	Us the drop down box to choose whether you want to receive reminder emails each weekday or on selected days, if selected days tick the relevant days below the	<ul> <li>Career Training Institute</li> <li>Send me a daily reminder email</li> <li>On these specific days</li> <li>at 12:00 PM</li> </ul>
	field	Mon Tue Wed 🕑 Thu Fri Sat Sun
4.	Enter the time you want to receive the email on the day/s you have selected	Include pending timesheets
5.	Make sure the 'Include pending timesheets' box is ticked	Save
6.	Click 'Save'	

The supervisor should then receive an email on the selected day/s at the set time when there are timesheets awaiting their approval.